

Case Study: AEGON Religare



eDynamic successfully develops an Intranet on the SharePoint platform for AEGON Religare, a leading life insurance services provider

About Client

AEGON, an international life insurance, pension and investment company, Religare, one of India's leading integrated financial services groups and Bennett, Coleman & company, India's largest media house, have come together to launch AEGON Religare Life Insurance Company Limited. Launched in July 2008, AEGON Religare has over 57 branches spread across India. With customer centric approach, AEGON Religare is now on its way to become the world's leading Life Insurance provider.

Summary

AEGON Religare Life Insurance wanted to develop an Intranet that would provide their employees with a robust collaboration platform. The intended goal of this intranet was to create an effective and secure medium for communication and collaboration, enhanced knowledge management & process management.

Challenges

- ▶ Create an effective and secure medium for communication and collaboration.
- ▶ Enhanced knowledge management & process management.
- ▶ Provide employee access to company documents, scheduling tools.
- ▶ Publish information corporate wide.
- ▶ Share information easily regardless of geographical boundaries.
- ▶ Save time, effort & expenses in reviewing and organizing most updated information.
- ▶ Provide the bigger picture on organization wide activity by aggregating & presenting information at a convenient & accessible central location.

Client Requirements

AEGON Religare wanted a solution that:

- ▶ should be well adopted in the market in terms of customer base.
- ▶ should provide a large number of customizable & 'out of the box' features that cover most of AEGON's intranet needs.

- ▶ should be flexible as well as scalable over the long term.
- ▶ should have a license/access/usage model that is favorable to a large number of potential AEGON end user.
- ▶ should have accessibility over intranet as well as on the internet.

eDynamic's Approach

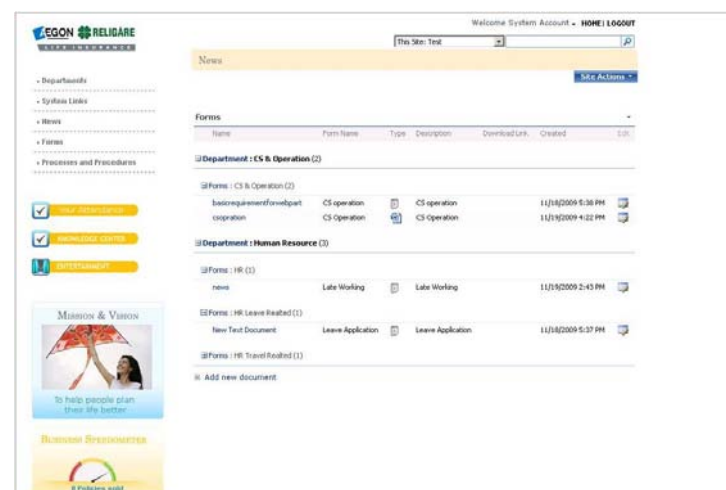
- ▶ Conducted meetings with the core team & key stakeholders to identify and prioritize business objectives.
- ▶ Setup a core team that participated in the Analysis & Design Sessions – critical to get their perspective.
- ▶ Considered the requirement of AEGON for a flexible as well as scalable solution over the long term.
- ▶ Considered the un-paralleled capabilities of Windows SharePoint Server Platform.
- ▶ After several considerations, eDynamic selected WSS for a standard Intranet deployment.

Benefits

- ▶ A robust collaboration and document sharing standard platform.
- ▶ Implementation of a standard Intranet deployment for its un-paralleled capabilities.
- ▶ Unified information to allow members of the organization to create, share and publish documents from a single access point.
- ▶ Improved workflow and information management for AEGON Religare.
- ▶ Improved functionality — take advantage of records management, search, workflows, and more.

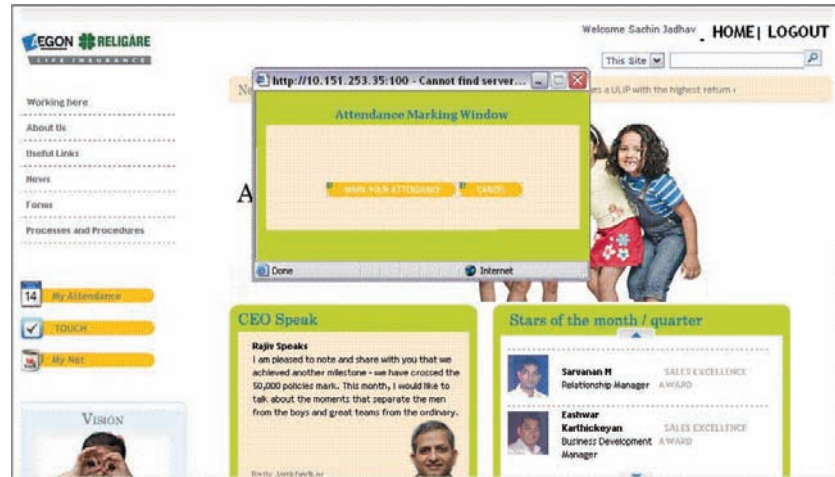
The Solution - Document Management

- ▶ Migrated Basic & Advanced document search based on document's meta data.
- ▶ Document 3,000+ documents from local drives to SharePoint.
- ▶ Implemented Center Site Collections.



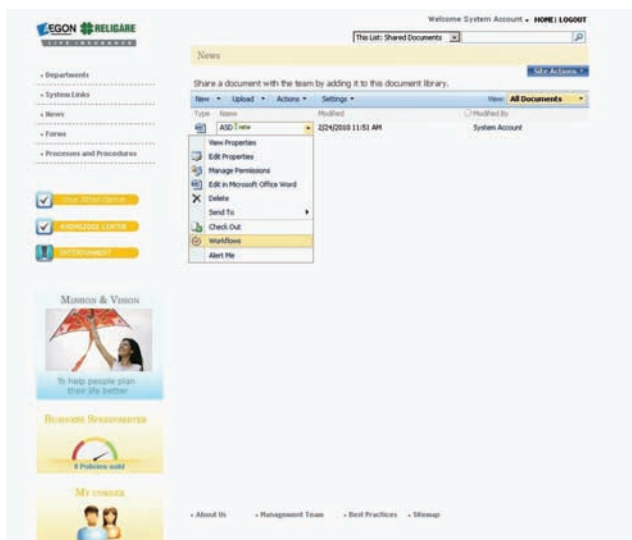
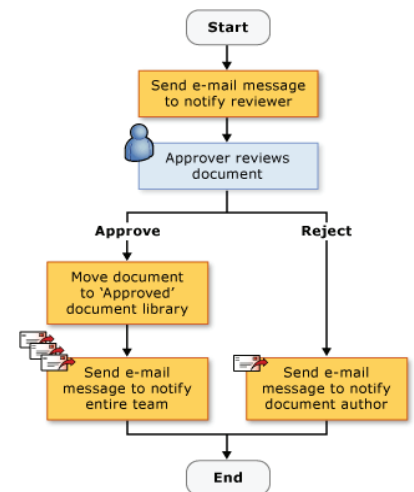
The Solution - Attendance Marking

eDynamic has developed an attendance marking functionality for AEGON. It is an efficient, time saving and easy way to report, view and to mark attendance. It provides fast and efficient way to mark attendance which saves time and overhead in marking and calculating attendance. You can view and print reports - employee wise or department wise for a particular day or for a period of duration.

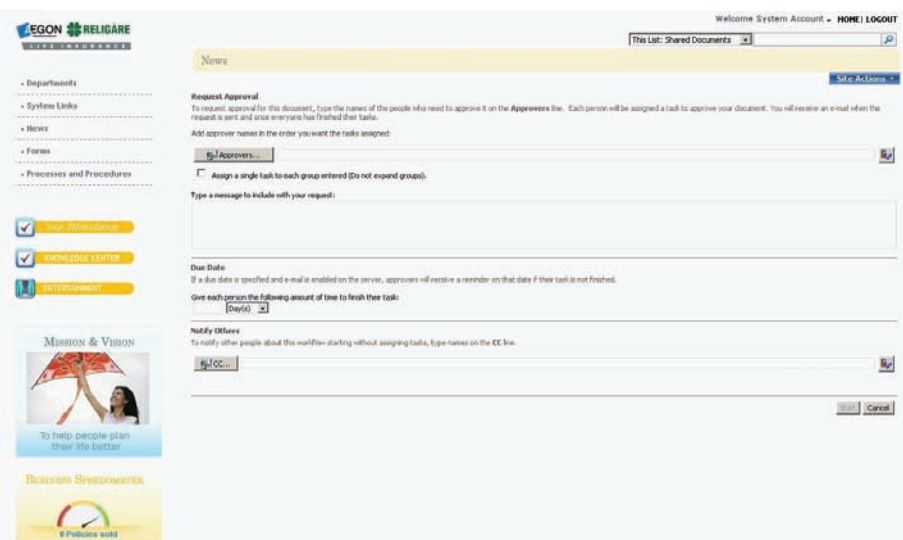


The Solution - Workflow

Workflow Process: Workflows have been stored as workflow templates on the Intranet. eDynamic has created a SharePoint workflow template and deployed it to the AEGON website. We have also utilized administration tools to add the template to a library. Users can now start a workflow instance to process any item in the library or list.

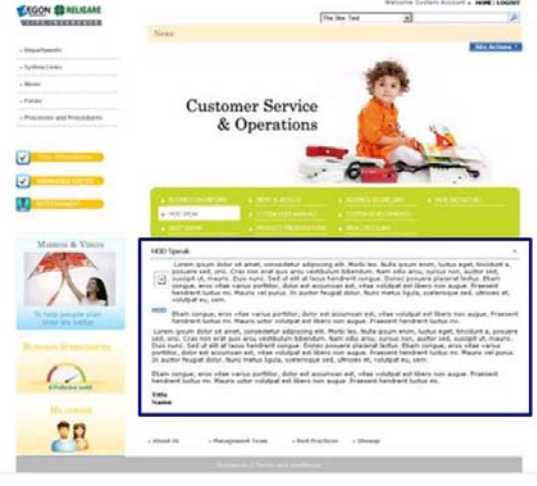


Initiation of Workflow

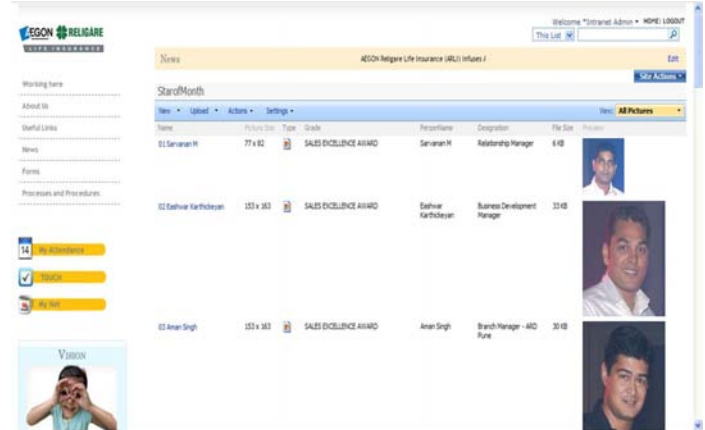
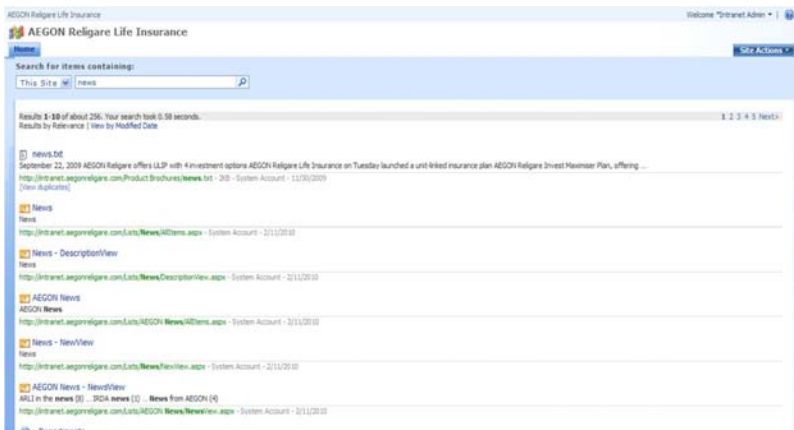


Activation of Workflow

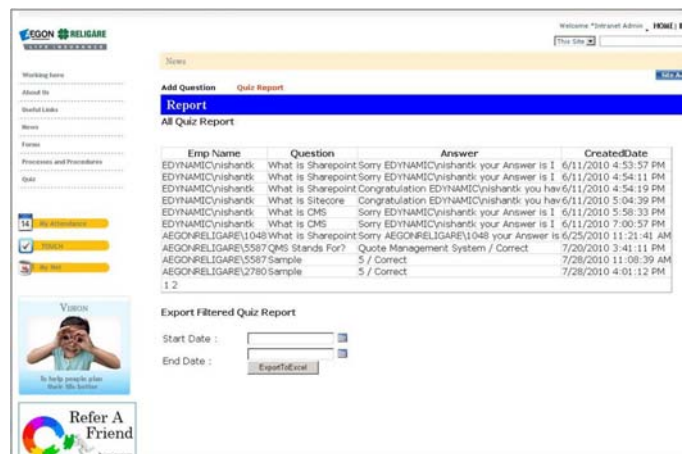
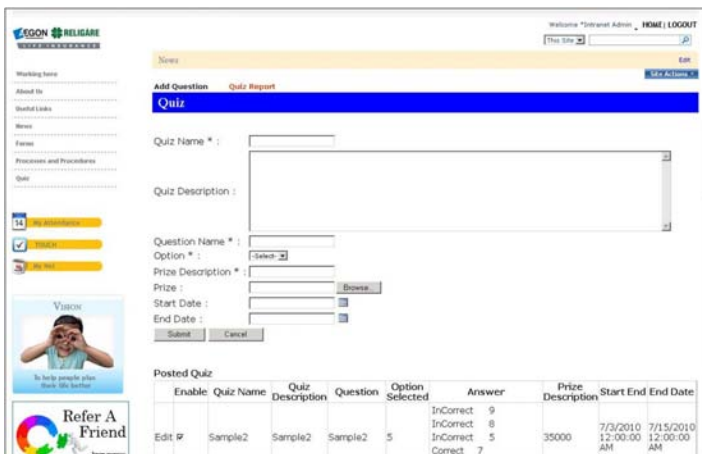
The Solution - Custom Web Parts



The Solution - Search and Picture Library



The Solution - Quiz and Contests



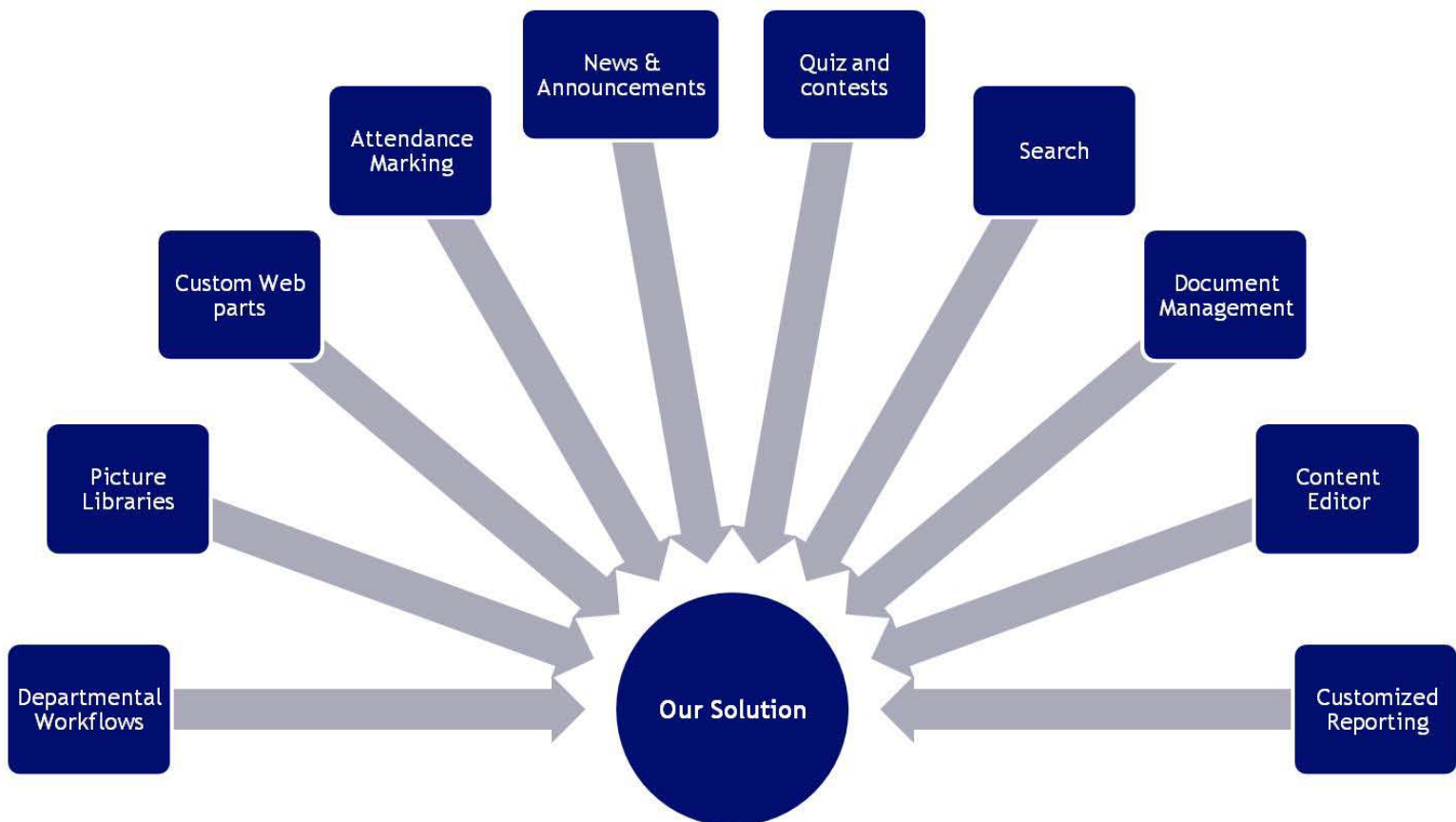
Adding a Quiz

Quiz Reports

The Solution - Intranet Components

eDynamic's Intranet Solution includes following components:

- ▶ Departmental Workflows
- ▶ Picture Library
- ▶ Custom Web Parts
- ▶ Attendance Marking
- ▶ News and Announcements
- ▶ Quiz and Contests
- ▶ Search
- ▶ Document Management
- ▶ Content Editor
- ▶ Document Management



About eDynamic

Established in 1999, eDynamic is a Global Web Solutions Firm. We are a one stop shop for Web solutions offering a wide range of services including Web and Enterprise Content Management, Portals, Web Design/User Experience, Online Marketing, Custom Application Development, Business Intelligence and Managed Services. We blend strategy, technology and creativity to deliver integrated, fully customized business solutions, and partner with our clients for cornerstone strategies and critical Web initiatives.

eDynamic's services for SharePoint Intranets includes Consulting, Strategy & Roadmap, SharePoint solution audits, Intranets/Portals development, enhancement of existing Intranets, migration from existing intranets to SharePoint, maintenance & support. We offer end-to-end SharePoint solutions for Corporate Websites, Portals & Collaboration, Intranets, ePublishing, Knowledge Management and Document Management. With proven expertise in executing multiple SharePoint projects since 2003, a large pool of Microsoft certified consultants and global reach, eDynamic can be your ideal SharePoint solutions partner.

eDynamic has a flexible delivery model that is driven by agile methodologies & a cutting edge technology resource base. Through our offices in New York, Phoenix, Los Angeles, Toronto, Dubai, and New Delhi, we are serving **W/ECM Customers** such as:



For more information on eDynamic's expertise in SharePoint, refer to the link below:
www.edynamic.net/home/Services/ITServices/Contentmanagementsystem/SharePoint.aspx

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